



SOLICITATION OF INTEREST

Post Solicitation Report

This form shall be filed three months after the commencement of solicitation and must be filed every three months thereafter until the solicitation is completed.

1. Name of Company _____
2. This report covers the time period beginning _____
and ending _____
3. Date Solicitation of Interest began _____
Date Solicitation of Interest ended, if applicable _____
4. List any other states where your company is soliciting indications of interest.
5. List the states where you have or you intend to file the Solicitation of Interest Form.
6. State the total number of listed types of contacts, approximate total numbers of contacts, if known, and the approximate number of people who expressed an interest in the future offering during this three month period for the following:

Total
number

Total Number
of contacts

Total Number
Expressing
Interest

A. In person meetings:

- | | | | | |
|----|------------------------------|-------|-------|-------|
| 1. | One to three person meetings | _____ | _____ | _____ |
| 2. | Four to ten person meetings | _____ | _____ | _____ |
| 3. | Groups larger than ten | _____ | _____ | _____ |

B. Telephone contact _____

- | | | | | |
|----|---------------------|-------|-------|-------|
| 1. | Written contacts: | | | |
| | Coupons and returns | _____ | _____ | _____ |
| | Letters | _____ | _____ | _____ |

2. Other types of contact, please specify:

C. Advertisements:

Please state the number of each type and duration of each ad or broadcast.

	Number	Length of time run
Newspaper	_____	_____
Television	_____	_____
Radio	_____	_____
Magazine	_____	_____

7. Who made the in person solicitations of interest contacts?

	Yes/No	If yes, number of contacts	If yes, total number of people
a. Company officers	_____	_____	_____
b. Company directors	_____	_____	_____
c. Company employees	_____	_____	_____
d. Outside agents	_____	_____	_____

8. List the types of information, if any, requested by individual potential investors that you did not file with the state.

9. List any terms of the offering that you have decided to change, if any, as a result of the solicitation of interest and the reason for the change.

10. If you have chosen not proceed with your registration, please state the reasons for your decision.

11. Has the solicitation of interest process been of value to you?
If so, why? If not, why not?

12. Do you have any recommendations for making this process more helpful to your business?